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Co-Counsel for the Class 10 Liquidation Trust

In the Matter of:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*,  
  
Reorganized Debtors.

THE CLASS 10 LIQUIDATION TRUST, by  
and through Steven D. Sass, as Trustee,

Plaintiff,

v.

TOCO PRODUCTS INC.,

Defendant.

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
HONORABLE GLORIA M. BURNS  
CASE NO. 08-14631 (GMB)

Chapter 11  
(Jointly Administered)

ADV. PRO. NO. 10-01033 (GMB)

**NINTH OMNIBUS NOTICE OF  
SETTLEMENT**

PLEASE TAKE NOTICE that the Class 10 Liquidation Trust (the “Class 10 Trust”) is seeking approval of a settlement agreement (the “Settlement”) with an adversary proceeding

defendant (the "Defendant"). The Agreement with the Defendant is annexed hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE any objections to the Settlement must be filed in writing and served upon the Class 10 Trust's counsel and filed with the Clerk of the Bankruptcy Court no later than April 17, 2011.

PLEASE TAKE FURTHER NOTICE in the event an objection to the Settlement is timely filed, a hearing thereon will be held on April 18, 2011 at 10:00 a.m. before the Honorable Gloria M. Burns, at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 300 Cooper Street, 4<sup>th</sup> Floor, Camden, New Jersey, 08101.

PLEASE TAKE FURTHER NOTICE that if no objections to the Settlements are timely filed, the Court may enter and order approving the Settlements.

COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.

By: /s/ Felice R. Yudkin  
Ilana Volkov  
Felice R. Yudkin

-and-

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Co-Counsel for the Class 10 Liquidation  
Trust

Dated: April 4, 2011